



## Introduction

### Central Europe's leading hard coal producer

New World Resources N.V. (NWR)\* produces quality coking and thermal coal for the steel and energy sectors in Central Europe through its subsidiary OKD, the largest hard coal mining company in the Czech Republic. NWR is strategically located within Central Europe and supplies to a blue chip customer base in the region. Our major customers include Arcelor Mittal Steel, U.S. Steel, Voest Alpine, Moravia Steel, ČEZ and Dalkia.

The Company has 418 million tonnes of JORC reserves. Headquartered in the Netherlands, NWR employs over 20,000 people led by a world-class management team and Board with global and regional experience.

At present NWR mines in the Czech Republic and has two development projects in Poland, which form part of our regional growth strategy.

The Company listed on the London, Prague and Warsaw stock exchanges in May 2008. NWR was the largest Initial Public Offering on the London Stock Exchange and the only Initial Public Offering on the Prague Stock Exchange in 2008.\*\*

*\*All references to the "Company", "Group" and the "NWR Group" refer to New World Resources N.V.*

*\*\*Source: Dealogic*



## Business Overview

We own four established mines and two coking facilities in the northeastern region of the Czech Republic. We are also selectively pursuing a number of growth opportunities in Poland, Ukraine and elsewhere in Central and Eastern Europe (CEE).

We are one of the largest industrial groups in the Czech Republic by assets and revenues and the second largest private employer in the country. The quality of our coal, our proximity to many of our key clients and our reliability as a supplier have given us strong competitive advantages.

Our principal business is hard coal mining. Through our wholly owned subsidiary, OKD, we produce coking coal and thermal coal. Coking coal is used as a raw material in steel production, whereas thermal coal is sold to electric utilities, industrial users and other producers of electricity. Coking coal generally commands higher prices and generates higher revenues with higher margins relative to thermal coal.

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## Group Structure

